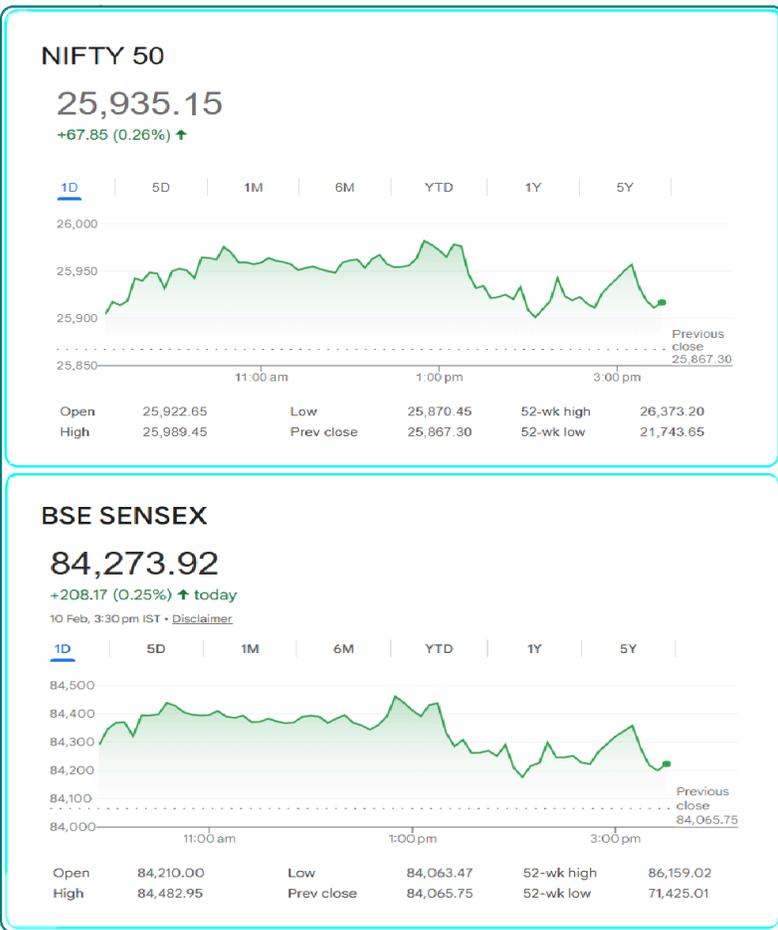


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25935.15	25867.30	0.26%
S&P BSE SENSEX	84273.92	84065.75	0.25%
NIFTY MID100	60735.90	60441.15	0.49%
NIFTY SML100	17451.20	17385.90	0.38%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity benchmarks ended with moderate gains, extending gains for third consecutive trading session, Market sentiment was supported by foreign institutional investor (FII) buying, firm global cues, and optimism over the India-US interim trade deal. The Nifty ended above the 25,900 level.
- The S&P BSE Sensex jumped 208.17 points or 0.25% to 84,273.92. The Nifty 50 index rallied 67.85 points or 0.26% to 25,935.15. In the three consecutive trading sessions, Sensex and Nifty jumped 1.15% and 1.14%, respectively.
- The BSE 150 MidCap Index climbed 0.21% and the BSE 250 SmallCap Index rose 0.46%.
- Among the sectoral indices, the Nifty Media index (up 2.40%), the Nifty Auto index (up 1.37%) and the Nifty Realty index (up 0.36%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Pharma index (down 0.36%), the Nifty Healthcare index (down 0.27%) and the Nifty PSU bank index (down 0.19%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **February** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **1050** contracts at the end of the day.
- **Long** position build up for the **February** series has been witnessed in **LT, ICICIBANK**.
- **Short** position build up for the **February** series has been witnessed in **RELIANCE, BHARTIARTL, HDFCBANK, INFY**.
- **Unwinding** position for the **February** series has been witnessed in **DABUR, VEDL, ADANI PORTS**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	60626.40	60669.35	-0.07%
NIFTY AUTO	28173.20	27791.45	1.37%
NIFTY FMCG	52130.45	52047.30	0.16%
NIFTY IT	35722.20	35616.65	0.30%
NIFTY METAL	12228.30	12129.45	0.81%
NIFTY PHARMA	22210.50	22290.70	-0.36%
NIFTY REALTY	849.40	846.35	0.36%
BSE CG	68974.98	69035.42	-0.09%
BSE CD	59196.81	59315.68	-0.20%
BSE Oil & GAS	29353.42	29203.99	0.51%
BSE POWER	6847.98	6824.98	0.34%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	57650.54	56363.94	2.28%
HANG SENG	27183.15	27027.16	0.58%
STRAITS TIMES	4964.25	4960.83	0.07%
SHANGHAI	4128.37	4123.09	0.13%
KOSPI	5301.69	5298.04	0.07%
JAKARTA	8131.74	8031.87	1.24%
TAIWAN	33072.97	32404.62	2.06%
KLSE COMPOSITE	1747.54	1751.30	-0.21%
ALL ORDINARIES	9139.90	9131.10	0.10%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	118063.85	114972.50
NSE F&O	167815.21	163418.71

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	69.45
NET SELL	-

(Source: [NSE](#))

Corporate News

- Larsen and Toubro** has secured a significant transport infrastructure project in Dubai, UAE. The order, valued between Rs 1,000 crore and Rs 2,500 crore, involves upgrading Latifa Bint Hamdan Street. The 36-month project will widen the road into a four-lane dual carriageway in each direction.
- Bharti Airtel** is set to boost its data centre capacity to around 1 gigawatt in the coming years. This expansion aims to capture a quarter of India's data centre market. The company is shifting its investment focus towards data centres and digital services. This strategic move comes as Airtel reports strong financial growth.
- RailTel Corporation of India** announced it has received a letter of acceptance (LoA) worth Rs 454.94 crore from West Central Railway.
- Finolex Cables** posted consolidated net profit increased 11.39% to Rs 164.03 crore on 35.23% rise in revenue from operations to Rs 1,598.62 crore in Q3 FY26 over Q3 FY25.
- Bata India** posted consolidated net profit jumped 12.62% to Rs 66.10 crore on a 2.81% rise in revenue from operations to Rs 944.68 crore in Q3 FY26 over Q3 FY25.
- Suprajit Engineering** posted consolidated net profit declined 62.54% year-on-year to Rs 12.52 crore, despite a 17.72% rise in revenue from operations to Rs 978.95 crore in Q3 FY26 compared with Q3 FY25.
- Texmaco Rail & Engineering** reported a 44.65% decline in consolidated net profit to Rs 42.27 crore in Q3 FY26, compared to Rs 76.38 crore posted in Q3 FY25. Revenue from operations fell 21.45% year-on-year (YoY) to Rs 1,041.59 crore in the quarter ended 31 December 2025.
- Ceigall India** has secured a significant Letter of Award for a 220 MW solar project. This project includes a battery energy storage system and is valued at Rs 1,700 crore. Awarded by Rewa Ultra Mega Solar Ltd., it will be built within 24 months. The project will boost Madhya Pradesh's renewable energy and support India's clean energy goals.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ETERNAL	303.80	288.85	5.18%
TATASTEEL	208.01	202.00	2.98%
ONGC	272.15	266.60	2.08%
BAJAJ-AUTO	9774.00	9590.00	1.92%
M&M	3675.80	3609.60	1.83%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HCLTECH	1573.10	1602.00	-1.80%
BAJFINANCE	965.60	983.15	-1.79%
DRREDDY	1256.00	1275.50	-1.53%
SHRIRAMFIN	1048.60	1062.70	-1.33%
BHARTIARTL	2011.30	2038.20	-1.32%

(Source: [Moneycontrol](#))

- **Lupin** has settled a patent infringement dispute with Astellas Pharma over its Mirabegron product for \$90 million. The agreement includes a \$75 million prepaid option payment and a per-unit license fee. This resolution allows Lupin to continue marketing Mirabegron in the U.S., removing a significant legal obstacle.
- **Gravita India** announced the signing of a binding term sheet for the proposed acquisition of equity stake upto 100% in Rasthriya Metal Industries (RMIL) by way of a share purchase agreement (SPA).
- **Escorts Kubota** has recommended the special dividend of Rs 18 per equity Share.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- France's unemployment rate climbed to 7.9% in Q4 2025, above the expected 7.8% and up from 7.7% in the previous quarter. This marks its highest level since Q3 2021, as the number of unemployed increased by 56,000 to 2.5 million, 0.6 points higher than a year earlier but still 2.6 points below its 2015 peak.
- Singapore's economy expanded 5% in 2025, easing from 5.3% growth in 2024.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 64.28/bbl (IST 17:00).
- INR strengthened to Rs. 90.58 from Rs. 90.78 against each US\$ resulting in daily change of 0.22%.
- India's automobile retail sales rose nearly 18% year-on-year to over 27 lakh units in January. The overall retail sales last month grew to 27,22,558 units, up 17.61%, as against 23,14,940 units in January 2025, according to FADA. Last month, passenger vehicle retails stood at 5,13,475 units, reporting a growth of 7%, as against 4,78,915 units in the year-ago period. In January, two-wheeler retail sales grew 21% year-on-year to 18,52,870 units in January. Meanwhile, three-wheeler and commercial vehicle retails witnessed sales growth of 19% and 15% respectively last month. Tractor

registrations rose 23% YoY to 1,14,759 units in January.

- January witnessed a striking 17.6% increase in vehicle registrations, surpassing the 2.72 million mark. The spike can be attributed to recent post-GST price adjustments, robust income growth in rural areas, and escalating needs for mobility and freight options. Significant sales growth was recorded for two-wheelers and commercial vehicles, alongside a rise in passenger vehicle registrations.
- The proposed India-US Bilateral Trade Agreement (BTA) is expected to significantly benefit Indian farmers, with India's export advantage and income potential across agriculture and allied sectors.
- India and the EU have finalised a trade agreement. This pact is set to boost India's organic food exports to Europe. Exhibitors from over 20 Indian states are showcasing organic products at Biofach Germany. India is the 'country of the year' at the event. This initiative aims to expand India's organic footprint globally.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 11/02/2026

Divi's Laboratories Limited	Financial Results
Mahindra & Mahindra Limited	Financial Results
Max Financial Services Limited	Financial Results
Amara Raja Energy & Mobility Limited	Financial Results
Aptech Limited	Financial Results
Ashok Leyland Limited	Financial Results
Godrej Industries Limited	Financial Results
Bombay Dyeing & Mfg Company Limited	Financial Results
CARE Ratings Limited	Financial Results
Fiem Industries Limited	Financial Results
Heranba Industries Limited	Financial Results
LG Electronics India Limited	Financial Results
AstraZeneca Pharma India Limited	Financial Results
Igarashi Motors India Limited	Financial Results
Affordable Robotic & Automation Limited	Financial Results/Fund Raising
Airo Lam limited	Financial Results
Alphageo (India) Limited	Financial Results
Apex Frozen Foods Limited	Financial Results
Archies Limited	Financial Results
Avanti Feeds Limited	Financial Results
Black Box Limited	Financial Results
Borosil Scientific Limited	Financial Results
Capacit'e Infraprojects Limited	Financial Results

Carraro India Limited	Financial Results
Concord Biotech Limited	Financial Results
Ecos (India) Mobility & Hospitality Limited	Financial Results
Elgi Equipments Limited	Financial Results
Emami Realty Limited	Financial Results
Fedders Electric and Engineering Limited	Financial Results
Garware Technical Fibres Limited	Financial Results
GE Power India Limited	Financial Results
Ginni Filaments Limited	Financial Results
Hikal Limited	Financial Results/Dividend
Himatsingka Seide Limited	Financial Results
Hind Rectifiers Limited	Financial Results/Bonus
IG Petrochemicals Limited	Financial Results
IOL Chemicals and Pharmaceuticals Limited	Financial Results/Dividend
Ircon International Limited	Financial Results/Dividend
JHS Svendgaard Retail Ventures Limited	Financial Results
Jtekt India Limited	Financial Results
Juniper Hotels Limited	Financial Results
Jupiter Wagons Limited	Financial Results
Lenskart Solutions Limited	Financial Results
Linc Limited	Financial Results
Lotus Eye Hospital and Institute Limited	Financial Results
Madras Fertilizers Limited	Financial Results
Man Infraconstruction Limited	Financial Results
Mazda Limited	Financial Results
Mrs. Bectors Food Specialities Limited	Financial Results/Dividend
Mstc Limited	Financial Results/Dividend
Neogen Chemicals Limited	Financial Results/Fund Raising
Network People Services Technologies Limited	Financial Results
NOCIL Limited	Financial Results
Orchid Pharma Limited	Financial Results
Orient Paper & Industries Limited	Financial Results
Orkla India Limited	Financial Results
Patanjali Foods Limited	Financial Results
Precision Camshafts Limited	Financial Results
Protean eGov Technologies Limited	Financial Results
Radiant Cash Management Services Limited	Financial Results
Raj Oil Mills Limited	Financial Results
Raj Television Network Limited	Financial Results
RSWM Limited	Financial Results
S. P. Apparels Limited	Financial Results
Salzer Electronics Limited	Financial Results
Sandhar Technologies Limited	Financial Results

Shalby Limited	Financial Results
Shankara Buildpro Limited	Financial Results
Shringar House of Mangalsutra Limited	Financial Results
SJVN Limited	Financial Results/Dividend/Fund Raising
Surya Roshni Limited	Financial Results
Talbro's Automotive Components Limited	Financial Results
TBO Tek Limited	Financial Results
The Orissa Minerals Development Company Limited	Financial Results

(Source: NSE)

Corporate Actions as on 11/02/2026

Hero MotoCorp Limited	Interim Dividend - Rs 110 Per Share
Cummins India Limited	Interim Dividend - Rs 20 Per Share
Dalmia Bharat Sugar and Industries Limited	Interim Dividend - Rs 4.50 Per Share
JB Chemicals & Pharmaceuticals Limited	Interim Dividend - Rs 12.70 Per Share
Page Industries Limited	Interim Dividend - Rs 125 Per Share
Embassy Office Parks REIT	Distribution - Rs 6.47 Per Unit Consisting Of Re 0.66 Per Unit As Interest/ Re 0.71 Per Unit As
FDC Limited	Interim Dividend - Rs 5 Per Share
Rail Vikas Nigam Limited	Interim Dividend - Re 1 Per Share
Stallion India Fluorochemicals Limited	Rights 19:41 @ Premium Rs 89/-

(Source: NSE)

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